



TUITION ASSISTANCE FORM FOR SCHOOL YEAR 2018-2019

Tuition assistance is granted only for the current school year to qualified students whose parents are not able to meet the full cost of tuition. Tuition assistance will be granted based on need and availability; it is issued on a first come- first assisted basis. Tuition assistance will be applied directly to the reduction of tuition charges only. Unfortunately, no tuition assistance is available for kindergarten tuition.

Tuition Assistance Applications should be submitted to the Business Office together with all supporting data (see list below), the registration fee and the rest of the forms required for registration by May 31, 2018. If all required items are submitted by that date, you may still qualify for the registration discount of \$200 per student.

PLEASE NOTE: Unfortunately, Tuition Assistance Applications received after the May31st deadline will incur an additional processing fee:

- Tuition Assistance applications submitted after May 31, 2018 must be accompanied with a **\$75.00** late processing fee.
- Tuition Assistance Applications submitted after July 1, 2018 must be accompanied with a **\$150.00** late processing fee.

To be considered for assistance, you are required to complete the following application and provide the accompanying documents (see list below) Requests will be considered only with the form completed in its entirety and all required documentation. Please provide an explanation for any missing information or forms.

- Tuition Assistance Application (completed in its entirety)
- Federal Tax Form 1040, W2's and 1099 for 2016 & 2017 for both husband and wife (if filing separately) including all schedules and attachments
- If you are the owner of a business, a copy of the last two years of Federal Tax filings in addition to #2 above
- A copy of your current pay stub (and spouse's/ if applicable)
- Copies of ALL credit card bills for the last 6 months
- Copies of ALL current bank statements, going back 6 months
- JUST ENERGY Enrollment (please see details on the tuition assistance application form)

Tuition Assistance Applications and the supporting data should be submitted to the Business Office. They can be brought in person, mailed or emailed to businessoffice@ohrreuve.com. If you have any questions, please contact the Business Office at (845)362-8362, ex 108 or by email.

Sincerely,

Mr. Dovid Yoseph Berman
on behalf of the Tuition Committee

In the **Yeshiva Ketana** please submit the Tuition Assistance Application along with your Registration Packet to the Business Office.

In the **Mesivta** and **Bais Medrash** please submit all documents to FAX: (718)888-0810 or EMAIL: jd@cfwgroup.com.



**PLEASE ANSWER ALL QUESTIONS. DO NOT LEAVE ANY BLANKS.
FILL IN "0", "NONE", "N/A" (NOT APPLICABLE) WHERE APPROPRIATE.**

INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED

Marital Status: (please check one)

_____ Married _____ Single parent supporting children alone _____ Single parents sharing expenses
(both parents are required to submit documentation)

Family Name: _____ Father: _____ Mother: _____

Address: _____ City/State/Zip _____

Home telephone # _____ Business # _____

Father cell phone # _____ Mother cell phone # _____

E-Mail address _____ Fax # _____

If responsible party address is different from above, please complete

Address: _____ City/State/Zip _____

Home telephone # _____ Business # _____

Cell phone # _____ E-Mail / Fax # _____

Are both mother and father totally responsible for financial support of children? Yes _____ No _____ if no, please explain exact arrangement _____

Total # of children in household: _____

Total # of children to be registered in Yeshivas Ohr Reuven _____

SCHOOLING

Children to be enrolled in Yeshivas Ohr Reuven. Please indicate grades for the **2018 - 2019** school year

Child's name	Grade	Child's name	Grade
1.		3.	
2.		4.	
5.		6.	

Children enrolled in **other schools** or childcare programs: (If more space is required, use reverse or an additional paper)

Child's name	Grade for 2018-2019	School or Program 2017-18	School or Program 2018-19	Your tuition obligation for 2017- 2018 was:	Your tuition obligation for 2018- 2019 (if known)
1.				\$	\$
2.				\$	\$
3.				\$	\$
4.				\$	\$
5.				\$	\$

Camps / Summer Programs

Child's name	Overnight Camp/Day Camp	Total Paid for 2017 (Include <u>all</u> camp charges)	Total Fees to be Paid for 2018 (if known)
1.		\$	\$
2.		\$	\$
3.		\$	\$
4.		\$	\$
5.		\$	\$

INCOME

List all income on an annual basis

Income	Father (Actual 2017)	Mother (Actual 2017)	Father (Est. 2018)	Mother (Est. 2018)
GROSS earnings (include all tax-exempt amounts)	\$	\$	\$	\$
Variable Compensation, e.g., bonus, incentive, commission	\$	\$	\$	\$
Interest and Dividends : (please include combined dividends, interest and taxable pensions)	\$	\$	\$	\$
Annual contributions to IRA's, Keoghs, 401-K's & other tax sheltered annuities	\$	\$	\$	\$
Aid to Dependent Children (ADC) or any General/Public Assistance (i.e. HUD, WIC, SSI, food stamps)	\$	\$	\$	\$
Do you receive Medicaid?	() Yes () No	() Yes () No	() Yes () No	() Yes () No
Net Rental Income	\$	\$	\$	\$
Gifts or other private income (e.g.; Grandparents, Foundations, Charities)	\$	\$	\$	\$
Other Income (Specify)	\$	\$	\$	\$
Total Gross Income	\$	\$	\$	\$
Combined Gross Income	2017 \$		2018 \$	

NON RECURRING INCOME

List any non-recurring income (e.g. inheritance, gift, insurance settlement etc.) greater than \$5000 received by any family member or other special income not reflected above, for the past 5 years.

NON SALARY BENEFITS

Parsonage, Subsidized Housing, Tuition Reduction Specify _____
 Actual Value \$ _____

Is a portion of your tuition payments available from another source, e.g. grandparents, employer match, etc.? Yes/No If so, please provide details _____

EXPENSES

Housing: Monthly mortgage \$ _____ or monthly rent \$ _____ Does mortgage payment include real estate taxes? Yes _____ No* _____ *If no, how much is your total annual real estate taxes: \$ _____	
Medical/dental expenses paid (Include only expenses not covered by insurance. You may include cost of medical insurance premiums you paid)	\$
Medical insurance paid by you and not your employer	
Other (Specify)	\$
Other (Specify)	\$
Other (Specify)	\$
Where does your family spend summer? (Please include Name and Location) How much did you spend?	\$

ASSETS

Year Purchased (Home)		Purchase price	\$
Amount you owe on your home – 1 st mortgage	\$	2 nd mortgage	\$
Net Value \$			
Has this home had any remodeling work done since original its purchase? If yes, year		Cost	\$
Net value of real estate other than your home – both personal and business	\$		
Debt that you own partially or entirely	\$		
Market value of stocks, bonds and investments			\$
Cash in the bank- checking, money market, savings, CDs etc.	\$		
Other IRA, Roth Etc (Please Specify)			\$

	(Please list all cars you or any family members own/lease)				Total Annual Payments (Loan/Lease, Insurance etc.)	
	Year	Make	Model	Own/Lease		
Car #1					\$	
Car #2					\$	
Car #3						
Car insurance cost annually					\$	

FAMILY EMPLOYMENT

Husband:

Occupation: _____ Are you Self-Employed? () Yes () No

Name of Company: _____ If self-employed - # of Employees _____

Address: _____ City/State/Zip _____

Job Title: _____ Job Description: _____

Type of Business / Services provided? _____

() Full Time () Part Time _____ hours per week

Wife:

Occupation: _____ Are you Self-Employed? () Yes () No

Name of Company: _____ If self-employed - # of Employees _____

Address: _____ City/State/Zip _____

Job Title: _____ Job Description: _____

Type of Business/Services provided? _____

() Full Time () Part Time _____ hours per week

If you have any additional jobs, please list below:

Name	Employer	Position	Hours per week	Salary
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Please indicate if your occupation includes any goods and services that can benefit the yeshiva as part of your scholarship (For example- computer help, electrical, telephones, school supplies, advertising, etc).

EXPLANATIONS

Report any special circumstances or additional information you would like considered. If a parent is presently unemployed and / or expects an income decrease in 2018, give specific details. Please answer this question as fully as possible. Use additional sheets if necessary.

ENERGY SUPPLIER:

All tuition assistance applicants must be enrolled with Just Energy, which is Yeshiva's preferred Electric & Gas Provider. Exceptions will be made if your utilities are included in the rent or you work for another energy provider.

___ I am not enrolling in **Just Energy** because: ___ part of my rent ___ I work for a different energy supply company

___ **Just Energy** (Affinity/Hudson) is already my energy supplier. My Just Energy account # is _____

___ I enrolled in **Just Energy** (<http://www.justenergydeals.com/YDN>; customer service/Miriam Stiefel, (845)228-3401; Miriam.stiefel@miriam.stiefel@hudsonenergy.net)

Amount of total obligation for my children enrolled at Yeshivas Ohr Reuven (see tuition contract):	\$
Amount of tuition assistance that you are requesting the Yeshiva to subsidize:	\$
Total obligation that you are requesting to pay for all of the students that you have enrolled in Yeshivas Ohr Reuven:	\$

AREAS WHERE I CAN VOLUNTEER MY SERVICES:

It is understood that all applicants for tuition assistance must volunteer at least 30 hours per school year on any of the below listed activities. Check all that are applicable. Must be completed

- | | | |
|--|--|---------------------------------------|
| <input type="checkbox"/> Writing/Editing | <input type="checkbox"/> Substitute classroom assistance | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Graphics | <input type="checkbox"/> Office assistance | |
| <input type="checkbox"/> Supervision during after- school activities | <input type="checkbox"/> Gym | |

Rabbinical Reference Contact Information

Name: _____ Address: _____ Telephone Number: _____

Name of Shul or other organization: _____

AGREEMENT

AS A TORAH JEW, I HEREWITH AFFIRM THAT THE INFORMATION CONTAINED HEREIN AND THE DOCUMENTS, WHICH I HAVE SUBMITTED HEREWITH, ARE TRUE AND CORRECT. I FULLY UNDERSTAND THAT ACCEPTANCE OF TUITION ASSISTANCE MONEY REQUIRES ME TO PARTICIPATE IN THE YESHIVA'S FUNDRAISING PROJECTS COMMENSURATE WITH THE AMOUNT OF SCHOLARSHIP. I AM AWARE THAT SHOULD THE COMMITTEE FIND ANY INCONSISTENCIES IN MY DECLARATIONS CONCERNING MY FINANCES THAT I WILL FORFEIT ALL RIGHTS TO FINANCIAL ASSISTANCE. IT IS UNDERSTOOD THAT SHOULD MY FINANCIAL CIRCUMSTANCES CHANGE APPRECIABLY AT ANY TIME IN THE FUTURE, I WILL BE EXPECTED TO REIMBURSE TO THE YESHIVA THE FULL AMOUNT OF THE TUITION ASSISTANCE GRANTED. I ALSO UNDERSTAND THAT THE YESHIVA RESERVES THE RIGHT TO REEVALUATE THE TUITION ASSISTANCE GRANTED DURING THE 2018/2019 SCHOOL YEAR, AND A CHANGE IN MY FINANCIAL STATUS REQUIRES MY NOTIFYING THE YESHIVA.

Signature _____ **Spouse's Signature** _____ **Date** _____